

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

LESLIE DICK WORLDWIDE, LTD. ET AL.,
Plaintiffs,

- v -

GEORGE SOROS, ET AL.,
Defendants.

No. 08 CV 7900 (BSJ) (THK)

ECF Case

RULE 7.1 STATEMENT

DISCLOSURE STATEMENT OF CARMEL FIFTH, L.L.C.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for CARMEL FIFTH, L.L.C. (a non-governmental corporate party) makes the following disclosure statement:

I. PARENT CORPORATION

The parent corporations of Carmel Fifth, L.L.C. are Bankers' Life and Casualty Company; Conseco Senior Health Insurance Company; Washington National Insurance Company; Conseco Insurance Company; Bankers' Life Insurance Company of Illinois; Conseco Life Insurance Company of Texas; CDOC, Inc.; and Conseco, Inc. (a Delaware corporation).

**II. PUBLICLY HELD COMPANIES OWNING 10% OR MORE OF THE STOCK
OF CARMEL FIFTH, L.L.C.**

As of November 18, 2008, Conseco, Inc. (a Delaware corporation) indirectly owns 100% of Carmel Fifth, L.L.C.

Date: November 18, 2008

Respectfully submitted,

s/

KIRKLAND & ELLIS LLP
Reed S. Oslan, P.C (admitted *pro hac vice*)
Maja S. Fabula (admitted *pro hac vice*)
200 E. Randolph Dr.
Chicago, IL 60601
(312) 861-2000
(312) 861-2200

Counsel for Defendants Conseco, Inc.,
Carmel Fifth, LLC, and Kirkland & Ellis
LLP